

**SECOND ADDENDUM TO THE
CONSOLIDATED SERVICE PLAN
OF
EAGLE BEND METROPOLITAN DISTRICT NOS. 1 AND 2
CITY OF AURORA, COLORADO**

Prepared by:

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As administratively approved by the City of Aurora
on
July 18th, 2002

This Second Addendum shall apply to the provisions set forth in Article V of the Consolidated Service Plan of Eagle Bend Metropolitan District Nos. 1 and 2 and shall be appended to the Consolidated Service Plan upon its approval. Unless specifically referred to herein, all provisions set forth in the Consolidated Service Plan shall remain in full force and effect, as originally stated. This Second Addendum shall state as follows:

All bonds issued by the Districts will be payable from general ad valorem taxes to be imposed upon all taxable property within the Taxing District, which may not initially exceed 42.55 mills, as of the date of approval of the Consolidated Service Plan. The 42.55 mill levy limit shall serve as a limit upon the total amount of general ad valorem taxes that may be imposed upon taxable property within the Taxing District, including those taxes imposed to fund the debt service and general fund requirements of the Districts.

By its signature below, the City hereby approves this Second Addendum and recognizes that it does not constitute a material modification of the Service Plan pursuant to Section 32-1-207, Colorado Revised Statutes. This Second Addendum shall be filed with the City Clerk for the City of Aurora, the Arapahoe County Clerk and Recorder and the Division of Local Government in accordance with Section 32-1-306, Colorado Revised Statutes.

Approved by the City of Aurora as of this 18th day
of July, 2002.

By: Deanne Truitt
As: Director, Development Services